

Transaction Announcement

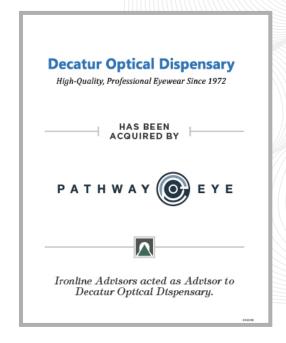
Decatur Optical Dispensary, Inc.

Sale of Alabama Optometry Practice

Transaction Highlights

Ironline Advisors acted as exclusive advisor to Decatur Optical Dispensary, Inc. of Decatur, Alabama, in its sale to Pathway Eye headquartered in Athens, Alabama. Pathway Eye consummated the transaction with Decatur Optical Dispensary to expand its eye care locations and services to patients across the Tennessee Valley of North Alabama from Rogersville, Alabama to Chattanooga, Tennessee. Decatur Optical is Pathway's seventh location.

About the Companies



Decatur Optical Dispensary, Inc.

Established in 1972, Decatur Optical Dispensary has served thousands of patients in the Decatur, AL area for over 40 years through its clinic located in the heart of downtown Decatur. With over two decades of common leadership and optometrist care, the clinic provides comprehensive eye care services including refractions, eye injury treatment, eye disease detection and eye infection therapeutics.

Pathway Eye

Based in Athens, AL, Pathway Eye Care is a growing family of primary eye care clinics located in Athens, AL, Madison, AL, Huntsville, AL, Rogersville, AL, Chattanooga, TN and Collegedale, TN. Pathway Eye serves the vision care needs of thousands of patients annually, offering comprehensive general and specialty medical eye care procedures. In Decatur, Pathway plans to continue the traditions of high-quality, personalized eye care while also adding optometrists and expanding eye care services to meet growing patient needs. For more information visit pathwayeve.com

Ironline Advisors

Ironline Advisors is a full-service advisory firm providing sell-side, buy-side, value maximization and other advisory services to lower middle-market private companies throughout the U.S. Headquartered in the Southeast with offices in Birmingham, Atlanta and Nashville, Ironline's experience provides clients with the perspective of having seen and been involved in business transactions for three decades. For more information, visit **ironlineadvisors.com**.

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